

Law Enforcement and Regulatory User Support Manual

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1 What Is a Requestor?

A requestor is a PMP AWAR_xE account type that is used to review patient's prescription history, prescriber history and dispenser history.

Note: Law Enforcement or Regulatory Agencies interested in in accessing information in E-FORCSE should contact the State Administrator for instruction on applying and setting up a new in PMP AWAR_xE.

A complete list of available roles are as follows:

Agency Administration

- Agency Admin
- Impaired ٠
 - Practitioner Consultant Admin

Law Enforcement (Delegates)

DEA

Medicaid Fraud Units

- FBI
- HHS
- Local

- Military Police
- State Attorney General
- State Police

State Prosecutor Special Investigators (District or Commonwealth Attorney) VA Investigator

- Other
- Licensing Board Investigator (Delegate)
- Medical Examiner/Coroner (District Administrator)
- Medical Examiner Delegate
- Impaired Practitioner Consultant (Delegate)

Registration 2

E-FORCSE® requires that every individual register as a separate user, using their email address as their username within the system. Law Enforcement, Investigators, Impaired Practitioner Consultants, State Attorney General and Medical Examiner Delegates users must register as a delegate linked to their Agency Administrator, Impaired Practitioner Consultant Administrator, State Attorney General Administrator or Medical Examiner/Coroner.

The registration process is comprised of three screens: the account settings screen, the role selection screen, and the demographics screen. All three screens must be filled out before the user can successfully submit their registration for processing.

Some requestor roles require the User to upload the required certification document(s). This documentation must be submitted prior to the user account being approved. The user can submit digital copies through PMP AWAR_xE after completing the initial registration screens.

2.1 Registration Process

1. To request a new account in PMP AWAR_xE, the user must first load the login screen for the application. The login screen is located at https://florida.pmpaware.net.

DH8012-PDMP 7/21 Rule 64K-1.003. F.A.C. 2. Once at the login screen, the user must click the "Create an Account" option to begin the process.



- 3. The next screen requires the user to enter their current, valid work email address and select a password. The password must be entered a second time for validation.
 - a. The password must contain at least 10 characters, including 1 capital letter and 1 special character (such as !,@,#,\$).

Perister for an Account	
lease create your own account and do not create an account	on behalt of someone else.
Email	Confirm Email
Description	Confirm Deserviced
Password	Contirm Password
Password Must:	
Minimum of 8 characters	
Contain one lower case letter	
Contain one special character (! @ # \$ etc.)	
Maximum of 72 characters	
Continue	Already have an account? Log

- 4. After the work email and desired password have been entered, the user must click the "Continue" button.
- 5. The second step is the role selection screen. The user can expand the role categories to select the role that fits their affiliated agency. The Agency Administrator role is only used when the agency initially sets up their department level account. Individual requestors will find their roles under either Law Enforcement or Other.

Notes:

 If you do not see an applicable role for your agency type, the State Administrator has not configured a role of that type and potentially may not allow users in that agency access to PMP AWARxE. Please contact your State Administrator for more information.

im:			
a Healthcare Professional or			
Delegate	an Agency Administration	in Law Enforcement	
an Other Professional			

Note: At this point in the registration process, you may click **Log Out, Complete Later** to save your login credentials and complete your registration at a later time. When you are ready to complete your registration, navigate to <u>https://florida.pmpaware.net</u>, then enter the username and password you established in the previous steps.

		C	an't View This File? Get Adobe Acrobat Reader
Account Registration			
l am:			
a Healthcare Professional or Delegate	an Agency Administration	in Law Enforcement	
an Other Professional			
Select a specific role from below			
Select a specific role from below DEA FBI Local			
Select a specific role from below DEA FBI Local HHS			
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units			
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units Military Police			
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units Military Police State Police			
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units Military Police State Police State Prosecutor (District or Commonwer Attorney)	ealth		
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units Military Police State Police State Police State Police State Prosecutor (District or Commonwer Attorney)	ealth		
Select a specific role from below DEA FBI Local HHS Medicaid Fraud Units Military Police State Police State Police State Prosecutor (District or Commonwer Attorney) VA Investigator Other Federal Agency	ealth		

- 6. After the role has been selected, the user must click the "Continue" or "Log Out, Complete Later" button.
- 7. The final screen is the demographics screen. Here the user must enter their badge number (Employee ID if Badge Number is not applicable), name, date of birth, agency information, and other information as configured by the State Administrator. Required fields are marked with a red asterisk.

Note: Agency Administrators contact the State Administrator for instruction on applying and setting up a new Law Enforcement, Medical Examiner or Regulatory agency account.

Note: If you are a delegate (designee) and do not find your specific agency listed in the demographic section, contact your Agency Administrator for direction.

			Can't View This R	Registration Process Tutorial 97 Get Adobe Acrobet Reader
Account Perietration				
Account Registration				
tote category: Law Enforcement tote: Local Change				
Professional Details				* Indicates Required Reld
Barloo Number *				
Doubles Title of Reak *				
Possion, Tibe, or ream.				
Personal Information				
First Name *	Middle Narra		Lest Name *	
0.1. J 0.0.				
Dark of Deth				
MMDDYYYY				
Denne Control Direct 1				
Primary Contact Phone	Mobile Phone Number			
(000) 000-0000	(000) 000-0000			
	This may be used for pa	asword resel		
Employer Information				
Amount .				
Againcy -				
	~			
Address *		Address Line 2		
City *	State *		Zip Code *	
		~		
Phone *	Fas			
//////	/###\ ### ####			
(***)******				
Delegate				
I am a delegate for the following people *				
Email				
Add				
Selected Supervisors				
Continue Log out, Complete Later				

If the user is a delegate (designee), the final section of the demographics screen requires the delegate to enter their Agency Administrator's (AWAR_xE supervisor) registered email address. NOTE: The Agency Administrator must already have set up an agency account with PMP AWAR_xE. When adding an Agency Administrator (AWAR_xE supervisor), a delegate will want to

ensure that they enter the supervisor's email address correctly and that they are using a valid email address.

9. After all information has been entered into the form, the user must click the "Continue" or "Log Out, Complete Later" button.

01-1-1 77-0-4-1		
Account Approval Required	×	
Your registration request requires approval from any supervisors you have selected. The		
Administrator will review your account request upon receiving the necessary approval.		
	Continuo	
· · · · · · · · · · · · · · · · · · ·	Conunue	
пенономицу реорна		

10. When the user selects the "Continue" button they will see the "Account Approval Required" Message. Select the "Continue" button.

IS the information below before submitting.
nt
ve
555-5555
55-5555
,
ay

- 11. The user will see an overview of their account registration and have the options to edit fields, "Submit and Continue" or "Log out, Complete Later".
- 12. The user will then be taken to a landing page notifying them that their account is either pending approval, or incomplete and requires further action.

- a. Users will also be notified that a link to verify their email address has been sent.
- b. If the registration is "Incomplete," (Screen Capture Example Below) please see the Validation Documents section.

Can't View This File? Get Adobe Acrobat Reader	
Account Registration Status: Registration Not Complete - Difficult Documents Needed Based on the user role you've chosen, you are required to submit additional documentation. Please review the required document(s) below and upload them for review. You can complete this section now or at a later time by logging back into your account. Once all required validation documents are received, your registration will be reviewed for approval. Equired Documents Required Documents if needed and upload below Required Documents (User_Certification pdf Preview Download Preview Download Required Documents Mo the uploaded File Max File Size: 10MB Submit Documents Mog out, Complete Later	

2.2 Email Verification

- 1. After the user submits their registration, PMP AWAR_xE sends an email to the supplied email address asking for verification of an active email address.
- 2. The user must click the link within the email to verify their email address.
 - a. The link contained within the email is only valid for 20 minutes. In the event the time has expired, clicking the link will result in a new email verification notification being sent to the user. The user must click on the link in the new email to verify their email address.
 - b. If the user is not able to receive HTML formatted emails/emails with hyperlinks, they should contact the helpdesk with the contact information located in the <u>Technical</u> <u>Assistance</u> section of this document.
 - c. If the user registered with the wrong email address, they should login to the account using the wrong email address as the User Name and navigate to Menu > User Profile > My Profile to update their email address. For further instructions see the <u>My Profile</u> section of this document.
- 3. The user is taken to a screen displaying a message that their email address has been validated.

2.3 Validation Documents

- 1. If a State Administrator requires further validation for a role the user registered for, the user will see the required documents in the registration module and also receive an email with instructions and the necessary forms to complete.
- 2. The user completes the required form(s) in accordance with the instructions.
- 3. The user must then submit (upload) the form(s) to the PMP AWAR_xE system.
 - a. The user logs into the PMP AWAR_xE using their email address and password used to request an account.
 - i. The user is presented with a file upload screen.

Menu			Jordan LE-User 🔻
Home > Dashboard			Powerst by WAwarxe Support: 1-866-Appriss
Success A link to verify your	email address has been sent.		DISMISS
		Your Regist	ration is Not Complete
Welcome		Registration Process Tutorial 💿 🍌	Get Adobe Acrobat Reader
Based on the User Roles yo forms to be submitted. Once Your User Roles	u've chosen, you may be required to submit additional docum all validation documents are met, your registration will be rev	entation. You will receive an email with instr iewed for approval. Watch your email or log	uctions and the necessary in for status updates.
Law Enforcement	Validation Documents Required	Documentation Received	
Local	Law_Enforcement_Authorized_User_Certification.pdf	Fill out the required form an	nd upload it
Upload Law Enforceme	nt Authorized User Certification		
Local			
	+ Add File		

ii. The user clicks "add file" and selects the file for upload. After all required documents are added, click the "Submit Documents" or "Log Out, Complete Later". When a document is submitted the user will receive an email notifying them that an update has been made to their account. Once the validation document(s) are uploaded, no further action is needed by the user.



2.4 Account Approved

- 1. After the State Administrator has determined that all requirements have been met for the user account and a Delegate's (Designee's) Supervisor has approved the Delegate's request the account can be approved.
- 2. The user receives an email stating that their account has been approved and is now active.
- The user can then log into PMP AWAR_xE using the email address and password supplied during the account creation process. If the user no longer has the password, it can be reset by navigating to <u>https://florida.pmpaware.net</u> and clicking the Reset Password link, or by navigating to <u>https://florida.pmpaware.net/identity/forgot_password</u>.

3 Requestor Dashboard

The Requestor Dashboard is the first screen users see once logged in with an approved account. It provides a quick summary of pertinent items within PMP AWAR_xE, including State Administrator announcements, their delegate's/supervisor's status, and any Quick Links the State Administrator has configured. The Dashboard can be accessed at any time by clicking **Menu > Home > Dashboard**.

My Dashboard

Delegates			PMP Announcements	
DELEGATES			Message for Law Enforcement 10/13/2017	
Delegate Name	Status	Request Date	Test announcement	
NEW James Delegate	pending	12/01/2017	Exciting changes are coming to 09/20/2017	
Jordan Delegate	n Delegate approved 04/25/2017 We are			
			year, we will be performing a systemwide update on AWARXE.	
			When you log in to AWA more	
			View all Announcements	

Quick Links PMP Support

3.1 Delegates (Designees)/Supervisors

This section shows the user's delegates or supervisors depending on the user's role. A supervisor can quickly change a delegate's status from the dashboard by clicking the delegate's name. They will be taken to the Delegate Management screen where they can approve, reject, or remove a delegate from their profile. Users can also click the "Delegates" link to be taken to the Delegate Management section, which is also accessible at any time by navigating to Menu > User Profile > Delegate Management. For additional information regarding delegate management, see the **Delegate Management** section.

3.2 Announcements and Quick Links

State Administrators can configure Announcements to be displayed to users in this section. The quick view on the right shows only the first few lines of text, but clicking on the Announcements button will display the full announcement text. This can also be accessed by navigating to Menu > Home > PMP Announcements. The announcements can be configured as role specific meaning that a user whose role is Agency Admin can have an announcement whereas a delegate user may not have the same announcement viewable under their profile.

State Administrators can also configure Quick Links to webpages outside of PMP AWAR_xE. Any links configured will be visible towards the bottom right of the dashboard in the Quick Links Section.

4 Insight

A select number of reports are available within the PMP AWAR_xE application. These include reports on prescriber activity, dispenser activity and patient activity.

4.1 New Reports

To run a report:

- 1. Navigate to Menu > Insight > New Report
- 2. A list of reports and their associated descriptions are displayed. Please note your account may not have access to all of the below displayed reports.

PMP AWARxE Reports

Report Name	Description
Prescriber Activity Request	Displays a summary of prescriptions prescribed by specified DEA number and the corresponding patient and pharmacy information.
Dispenser Activity Request	Displays a summary of prescriptions dispensed at specified location and the corresponding patient and prescriber information.
Investigative Patient Request	Allows broader searches for a single or multiple patients by name, identification number, or address.

- 3. Click the name of the report to run.
- 4. Insert the desired information into the Request Purpose section on all types of request forms.
- 5. Follow the steps to run the report as outlined below in the individual report sections.

vestigation Type*	Case Number*	Case Comments	
~			

6. Upload documentation to the request as required (Impaired Practitioner Consultants: patient releases and State Attorney General: evidence of the trial court granting the petition or motion that led to the discovery of admissible evidence)



7. Click the Run Report button. A Report Creation message is displayed on screen.

\odot	Success The request has been forwarded to your admin for approval.	DISMISS
\odot	Success The request has been forwarded to your admin for approval.	DISMI

8. Access the results by navigating to **Menu > Insight > Reports History.** The report will be listed in a status of "In Review" until approved by the State Administrator.

4.1.1 Prescriber Activity Request

- 1. Navigate to Menu > Insight > New Reports and click "Prescriber Activity Request"
- 2. Enter the DEA number or the name of the prescriber. Due the different manner in which prescriber names can be provided by pharmacies, we recommend using a partial search to ensure you obtain all applicable results. Using partial search will result in a picklist for you to select the appropriate prescriber.

Prescriber*

DEA Number		First Name	Partial Search	Partial search recommended. If you are not getting results,
	OR	Paul		it may require entry of the prescriber's professional suffix with their last name. Example: Jones, MD
		Last Name	Partial Search	
		Doc		

3. Enter the date range for the report. If necessary, you can also filter by patient name if necessary and is an available option. (Entering a Patient Name may limit your results based on the manner in which patient names can be provided by pharmacies) Then, click "Run Report"

Rx Written Date*	Drug	Patient
From:		First Name
04/16/2017		
To:		Last Name
04/16/2018		
		DOB
		MM/DD/YYYY

4. If partial search was used, you will be presented with a picklist to select the prescriber you were looking for. Select the prescriber and click "Run Prescriber Activity."

Multiple	e prescribers foun	d matching your crite	eria. Please select the p	rescriber(s) or refine
your se	First Name	Last Name	DEA Number	Address
	Paul	Doctor	AD1111119	

 Once you have selected the prescriber or if you did not use partial search, a successful message is displayed on screen. Navigate to Menu > Insight > Reports History to view the results of your search.

Success The request	t has been forwarded to your admin for a	pproval.			DISMISS
Report Results					
Advanced Options •	Search using Advanced Options			Sea	rch
Report Rec	uests e to view the report				
Report Type	Key Parameters	Match Result	Requestor	Request Date	Status
Prescriber Activity Re	equest DEA: AD1111119	Paul Doctor	Jordan Crawford	12/06/2017 12:46 PM	Ready
Prescriber Activity Re	equest DEA: AD1111119	Appriss Doctor	Jordan Crawford	09/26/2017 1:13 PM	Ready

6. Once the report has a status of "Ready," click the "Prescriber Activity Request" link to view the results of the report. The report will be listed in a status of "In Review" until approved by the State Administrator.

Paul Doctor	r		
Street Address	Street Address 2	City State	Zip
Report Criteria			
DEA Number AD1111119	Prescriber First Name Paul	Prescriber Last Doctor	Name
Summary			
Prescriptions:	4		
Patients:	3		
Pharmacies:	3		

The top of the report itself will have export options, a prescriber table which will detail any names, DEA numbers, and available addresses associated with your prescriber search, as well as a summary of the prescriptions contained within the report to detail prescription, patient and pharmacy count at a quick glance.

Prescribe	r Activity										
Last 🗘	First 🗘	DOB 4	🗧 Fill Date 🗘 🍦	Written Date 年	Drug Name	\$ Qty	Supply \$	Store ID	Rx#	Pymt Type	\$ ^
Testpatient	Bob	01/01/1900	08/07/2017	08/07/2017	ALPRAZOLAM 2 MG TABLET	10.0	10	WALG7516	xx091	Comm Ins	
patient	test	01/01/1901	04/11/2017	04/11/2017	GABAPENTIN 100 MG CAPSULE	30.0	30	Appr1119	1234567	Comm Ins	
TESTPATIENT	ALICE	01/01/1900	12/19/2016	12/19/2016	ACETAMINOPHEN-COD #3 TABLET	3.0	3	Appr1119	AT1152500	Private Pay	
TESTPATIENT	BOB	01/01/1900	12/15/2016	12/15/2016	HYDROCODON-ACETAMINOPHN 10-325	30.0	10	Dave1119	152847B	Comm Ins	~
Dispenser	ſS										
Store ID	\$	Name		Address	;	City		÷	State 🗘	Zip	\$ ^
Appr1119		Appriss Pharm	acy	10401 L	INN STATION RD	LOUISV	LLE		KY	40223	
Appr1119		Appriss Pharm	acy	10401 L	INN STATION RD	LOUISV	LLE		KY	40223	
WALG7516		WALGREEN C	O.	301 W N	IAIN ST	INDEPE	NDENCE		KS	67301	\sim

The Prescriber Activity table will provide the prescription detail. You can sort it by any of its columns.

The Dispensers table will provide the dispensary name and address for any pharmacies that filled the prescriptions in the Prescriber Activity table.

Therapeutic Class Summary				
Therapeutic Class 4	Script Count	Patient Count	Pharmacy Count	^
BENZODIAZEPINES (ANXIOLYTIC, SEDATIV/HYP)	1	1	1	
OPIATE AGONISTS	2	2	1	
ANTICONVULSANTS, MISCELLANEOUS	1	1	1	\sim

A Therapeutic Class Summary table is provided as well for quick reference.

See the <u>Reports History</u> section for more information.

4.1.2 Dispensary Activity Request

- 1. Navigate to Menu > Insight > New Reports and click "Dispensary Activity Request"
- 2. Enter the DEA, NCPDP, or Pharmacy Name you'd like to search.

Request Criteria		
Dispenser*		
DEA Number	OR	Name Partial Search
NCPDP		

3. Enter the date range for your search. You can also filter by patient name if necessary and is an available option. (Entering a Patient Name may limit your results based on the manner in which patient names can be provided by pharmacies)

Rx Fill Date∗	Drug	Patient
From		First Name
04/16/2017		
То		Last Name
04/16/2018		
		DOB
		MM/DD/YYYY

4. Click "Run Dispensary Activity Report." If partial name search was used, pick the dispensary from the pick list and click "Run Dispensary Activity."

uitipi our s	e dispensaries found matc earch.	hing your criteria. Ple	ease select the dispensary	or refin
	Name	DEA Number	Address	^
	DILLON PHARMACY #36	AD1631983	1320 N MAIN ST	
	DILLON PHARMACY #33	AD9221033	108 FISHEL ST	
	DILLON PHARMACY	BD2125335	1108 E 1ST ST	
	DILLON PHARMACY, #74	BD2241711	122 N BROADWAY	
$\mathbf{\mathbf{\nabla}}$	DILLON PHARMACY, #72	BD2447135	10515 W CENTRAL AVE	
\square	DILLON'S, PHARMACY #19	BD6514865	4701 W 6TH ST	~
	DILLON'S, PHARMACY #19	BD6514865	4701 W 6TH ST	

5. A successful message is displayed on screen. Navigate to **Menu > Insight > Reports History** to view the results of your search.

Report Results

Report Requests Click on Report Type to view the report									
Report Type	Key Parameters	Match Result	Requestor	Request Date	Status				
Dispensary Activity Request	DEA: BD2447135	DILLON PHARMACY	Jordan Crawford	12/21/2017 6:16 AM	Ready				

6. Once the report has a status of "Ready," click the "Prescriber Activity Request" link to view the results of the report. The report will be listed in a status of "In Review" until approved by the State Administrator.

Report Prepared: 12/21/2017 Date Range: 12/21/2016 – 12/21/2017



	ARMACY				
Street Address 10515 W CENTR	RAL AVE	City WICHITA	State KS	Zip 67212	
Report Criteria	I.				
Street Address 10515 W CENTR	RAL AVE	City WICHITA	State KS	Zip 67212	DEA Number BD2447135
Summary					
Prescriptions:	8				
Patients:	5				
Prescribers:	4				

The top of the report itself will have export options, a dispenser table which will detail the dispensary name, DEA number, and address associated with your dispensary search, as well as a summary of the prescriptions contained within the report to detail prescription, patient and prescriber count at a quick glance.

Disp	ense	r Activi	ty										
Last	\$ Fir	st :	¢	DOB 💠	Fill Date 🗘	Drug Name 🖨	Qty	¢	Supply 🖨	Written Date 🖨	Prescriber Name 🖨	Rx #	\$ P
Carroll	Lu	cinda		10/31/1990	08/15/2017	CHEST CONGESTION RELIEF PE	801	.0	214	08/01/2017	LLC GENOA HEALTHCARE OF KANSAS	fgT3DNEEkap4VkxB3QcG	N
Marquardt	Jo	shuah		05/19/2017	08/15/2017	TELMISARTAN 40 MG TABLET	658	.0	740	07/26/2017	WALGREEN CO	к	c
Zulauf	An	tone		03/31/2010	08/15/2017	MAPAP ARTHRITIS ER 650 MG CPLT	336	.0	171	07/31/2017	STANFORD W GRIST, DVM	5	V C
Pollich	Ro	drick		01/27/1985	08/15/2017	VENLAFAXINE HCL ER 75 MG CAP	954	.0	45	07/27/2017	CRANFORDS DRUG STORE INC	xhLTHuZ	v C
Doyle	Di	ego		09/16/1977	08/15/2017	VALSARTAN-HCTZ 320-25 MG TAB	534	.0	331	07/31/2017	WOOLMARKET PHARMACY INC	1kX3vzfQu3OHJcCCPg42Ls3o	C Ir
Zulauf	An	tone		03/31/2010	08/15/2017	AMOXICILLIN 250 MG/5 ML SUSP	160	.0	388	07/29/2017	ERIC M WOLFSON	Af4vlKfFnnrWDZGA12CQ	N
Homenick	Jo	natan		07/09/1961	08/15/2017	ENALAPRIL MALEATE 20 MG TAB	19.0)	425	07/31/2017	DAVIS PHARMACY	6JeeW2V	V C
Kirlin	Lu	igi		10/13/1937	08/15/2017	HUMATROPE 12 MG	330	.0	179	07/25/2017	ACCREDO HEALTH GROUP	B2OKI0YiFFSHL1YHBIs	c

The Dispenser Activity table will provide the prescription detail. You can sort it by any of its columns.

The Prescribers table will provide the prescriber name, and address if available, for any prescribers that wrote the prescriptions in the Dispenser Activity table.

Therapeutic Class Summary				
SKELETAL MUSCLE RELAXANTS, MISCELLANEOUS	1	1	1	^
HIV NUCLEOSIDE, NUCLEOTIDE RT INHIBITORS	2	2	2	
REPLACEMENT PREPARATIONS	2	2	2	
BETA-ADRENERGIC BLOCKING AGENTS	12	10	12	

A Therapeutic Class Summary table is provided as well for quick reference.

See the <u>Reports History</u> section for more information.

4.1.3 Investigative Patient Request

The Investigative Patient Request provides three different search options.

Patient Name and Date of Birth Searches

"Specific Patient Info" Radial Button: Search for a single patient by name and date of birth.

"Alias Name(s)" Radial Button: Search for up to 4 names used by the patient at one time. (Name and Date of Birth is required for each Alias).

Phone Number Search

Search with the telephone number associated with the prescription.

Prescription Pick Up Unique Identifier

Search by identification number on document presented at the time the prescription was picked up. (Driver's License, Florida Identification Card, Passport etc.)

Note: The ID number may not be reported by all dispensers

 To run an investigative Patient Request, navigate to Menu > Insight > New Reports and click "Investigative Patient Request."

Patient*				
earch for a p	atient using:	● Specific Patient Info ○ Alias Name(s)		
ïrst Name	Partial Search	Identification Number 🔲 Partial Sea	rch Address: Requires eith	ner City/State or Zi
bob			i.e 4300 N Broadway	
ast Name	Partial Search	Phone Number	City	State
estpatient		(000) 000-0000		~
ate of Birth			Zip Code	
MM/DD/YYY	Y			
x Date*		Drug		
Date Type:	Written Date ()	Fill Date		
From				
04/16/2017				
Го				
04/40/0040				

- 2. Enter your patient criteria. The required criteria for each of the three searches are:
 - Patient Name and Date of Birth Search: First Name, Last Name + Date of Birth.
 Note: Due the different manner in which patient names can be provided by dispensers, we recommend using a partial search or "Alias Name Search" to ensure the user obtains all applicable results. Using partial search will result in a picklist for the user to select the appropriate patient.
 - Phone Number Search: Only enter the phone number associated with the prescription.
 - Prescription Pick Up Unique Identifier Search: Only enter the driver's license number, ID card number, passport number etc.
 Note: Dispensers may or may not have reported the spaces and hyphens.
- 3. Entering any additional information outside of the required criteria above, such as Address, City and Zip Code etc. will narrow the search and may eliminate applicable results. E-FORCSE[®] is not permitted to collect credit card numbers.
- 4. Date Range is always required, and users can select from either written date or fill date.
- Click "Search." A successful message is displayed on screen. Navigate to Menu > Insight > Reports History to view the results of your search.



Report Results

Report Requests Click on Report Type to view the report									
Report Type	Key Parameters	Match Result	Requestor	Request Date	Status				
Investigative Search Request	First Name: bob, Last Name: testpatient	1 Patients	Jordan Crawford	12/18/2017 7:29 AM	Ready				

- 6. The report will be listed in a status of "In Review" until approved by the State Administrator.
- 7. Once the report has a status of "Ready," click the "Investigative Search Request" link to view the results of the report.
- 8. A picklist will display of all patients that matched the search. Select the appropriate patient(s) and click "Run Report."

Investigative Patient Results

Run Report

Refine Search 1 matches found			
Select All Select patient(s) to include in the re	port		
Bob Testpatient	Date of Birth: 1900-01-01 Gender: unknown	1023 NOT REAL STREET WITCHITA KS 67203	

9. The report begins with the patients table which will provides a list of all the linked records the system was able to locate for the patient(s) selected. Data export options are listed at the top of the report. Below the patient history table is a quick reference table of various summary counts.

Report Prepared: 12/ Date Range: 12/18/2	/18/2017 016 – 12/18/2017				Download PDF	CSV Download CSV
Bob Testpatier	nt DOB: 01/01/1900	Gender: unknown	Patient Addres	s One: 1023 NOT REAL STREET		
Linked Records						
Name	DOB	ID	Gender	Address		
Bob Testpatient	01/01	/1900 1	unknown	1023 NOT REAL STREET WITCHITA KS 67203		
BOB TESTPATIENT	01/01	/1900 2	male	1023 NOT REAL ST WITCHITA KS 67203		
Report Criteria						
First Name L bob te	.ast Name estpatient					
Summary						
Prescriptions:	4					
Prescribers:	3					
Pharmacies:	4					
Private Pay:	3					
Active Daily MME:	0.0					

10. The prescriptions table will display all pertinent information relating to the prescription and can be sorted by column.

•	npuor	IS													
Filled -	+ ID \$	Written	\$ Drug		¢ QTY \$	Days \$	Prescriber	♦ Rx #	Pharn	nacy	\$	Refills \$	MME/D	Pymt Type	
08/07/2017	1	08/07/2017	ALPRAZO	LAM 2 MG TABLET	10.0	10	Paul Doctor	xx091	WALG	REEN CO.		0		insurance	
01/03/2017	2	01/03/2017	ACETAMIN TABLET	OPHEN-COD #3	3.0	3	MULVANE PHARMACY	AT1152500	HOME	ECARE PLUS		0	4.5	paid	
12/27/2016	2	12/27/2016	ACETAMIN	IOPHEN-COD #3	3.0	3	WALGREEN CO. CO.	AT1152500	RANE C DVI	DALL, DANIEL M		0	4.5	paid	
12/20/2016	2	12/20/2016	ACETAMIN TABLET	IOPHEN-COD #3	3.0	3	WALGREEN CO. CO.	AT1152500	Appris	ss Pharmacy		0	4.5	paid	
Presci	ribers	ot be used to	benchmark a	gainst dosage thre	shords the	ant for o	ploids prescribed to	r pain.							
Presci	ribers	ot be used to	benchmark a	gainst dosage thre	shords the	ant for o	ploids prescribed to	r pain.							
Presci Name	ribers	ot be used to	benchmark a	Address	ishiolus me	santioro	City	r pain.	÷	State	\$ Z	(ip	¢ PI	none :	
Presci Iame WALGREEN	ribers	:O.	benchmark a	Address 301 W MAIN ST	ishiolus me	santior o	City	r pain. NCE	¢	State KS		(ip ;7301	¢ PI	none :	5
Presci Iame VALGREEN Paul Doctor	ribers	:O.	benchmark a	Address 301 W MAIN ST	ishords me	santior o	City	NCE	÷	State KS	¢ Z 6	(ip 17301	¢ PI	ione :	
Presci Name WALGREEN Paul Doctor WULVANE PH	ribers CO. C	:O. ACY	benchmark a	Address 301 W MAIN ST 1008 SE LOUIS	DR	santior	City INDEPENDEI MULVANE	NCE	÷	State KS KS		(ip 17301 17110	¢ PI	none :	
Presci Name WALGREEN Paul Doctor MULVANE Pi Disper	ribers CO. C HARM/	:O. ACY	benchmark a	Address 301 W MAIN ST 1008 SE LOUIS	DR		City INDEPENDEI MULVANE	nce	÷	State KS KS		^{(ip} 17301 17110	\$ PI	none :	
Presci Name WALGREEN Paul Doctor MULVANE Pl Disper Pharmacy	ribers I CO. C HARM/	:O. ACY	enchmark a	Address Address Interference Address Address Address Address	DR		City INDEPENDEI MULVANE City City	NCE	¢	State KS KS tate ¢ Z		(ip 17301 17110 \$	¢ PI	none	Þ /
Presci Iame WALGREEN Paul Doctor WULVANE PH Disper Pharmacy Appriss Pha	ribers CO. C HARM/ nsers	:O. ACY	benchmark a	Address Address 301 W MAIN ST 1008 SE LOUIS Address 10401 LINN STA	DR TION RD		City INDEPENDEI MULVANE City LOUISVILL	r pain. NCE	¢ \$ K	State KS KS tate ¢ Z Y 4	Z 6 6 6 10 10 223	tip 17301 17110 €	Phone 50281511	none :	
Presci NALGREEN Paul Doctor WULVANE PH Disper Pharmacy Appriss Pha HOMECARE	ribers CO. C HARM/ nsers rmacy PLUS	NO.	enchmark a	Address Address 301 W MAIN ST 1008 SE LOUIS Address 10401 LINN STA B64 WILSON DF	DR TION RD		City INDEPENDEI MULVANE City LOUISVILL RIDGELAN	r pain. NCE E ID	¢ \$ 51 K M	State KS KS tate ¢ Z Y 4 S 3		(ip 17301 17110 € 3 7	Phone 50281510	none : : :	Þ /
 Presci Name WALGREEN Paul Doctor MULVANE Pi Disper Pharmacy Appriss Pha HOMECARE RANDALL, D 	ribers CO. C HARM/ INSERS Insers Insers PLUS DANIEL	INC C DVM	benchmark a	Address Address 301 W MAIN ST 1008 SE LOUIS Address 10401 LINN STA 864 WILSON DF 20 RAYFORD LN	DR TION RD		City INDEPENDEN MULVANE City LOUISVILL RIDGELAN GREENVIL	E ID LE	¢ \$ \$1 K M S	State KS KS V Y S S C 2		tip 7301 7110 ◆ 3 7 9	Phone 50281510	10ne :	÷ · ·

11. A prescriber and dispenser table is listed below the patient history to relate the prescriptions in the prescriptions table to their associated prescribers and dispensers.

Therapeutic Class Summary								
Therapeutic Class 4	Script Count	Dispensary Count	Prescriber Count	Total Quantity	Total Days Supply	^		
BENZODIAZEPINES (ANXIOLYTIC, SEDATIV/HYP)	1	1	1	10.0	10			
OPIATE AGONISTS	3	3	2	9.0	9	\sim		

12. A Therapeutic Class Summary table is provided as well for quick reference.

See the <u>Reports History</u> section for more information.

4.2 Reports History

Reports History is where all reports are stored. Users must navigate here to access any report that they have run.

To access Reports History, navigate to **Menu > Insight > Reports History.**

Reports have 4 status types: Processing, Ready, In Review, and Rejected. In Review reports are awaiting approval or rejection from a State Administrator. Rejected Requests retain the rejection reason. To see the rejection reason, hover over the "Rejected" message in red. Processing reports are still running. "Ready" reports are reports that are approved by an administrator and available for viewing. To view the results of the report, click on the Report Name in the Report Type column.

Advanced Options -	REPORT TYPE any			Sear	rch				
Report Requests Click on Report Type to view the report									
Report Type	Key Parameters	Match Result	Requestor	Request Date	Status				
Investigative Search Request Documents: view	First Name: John, Last Name: Doe, Birthdate: 1900-01-01	No Match	Jordan Investigator	04/11/2018 8:53 PM	Processing				
Dispensary Activity Request	DEA: PH1111119	ENDOR PHARMACY	Jordan Investigator	04/02/2018 4:26 PM	Rejected				
Prescriber Activity Request Documents: view	DEA: AP1111119	Appriss Inc	Jordan Investigator	04/02/2018 4:04 PM	Ready				
Investigative Search Request Documents: view	First Name: bob, Last Name: testpatient, Birthdate: 1900-01-01	1 Patients	Jordan Investigator	04/02/2018 3:59 PM	Ready				

Case numbers and comments, can be viewed or downloaded by clicking the "View" button. To close, click "View" again.

Reports History can be filtered by the following:

Advanced Options • REPORT TYPE any							
Report Type:	Obispenser Activity OPrescribe	er Activity O Investigative Sea	rch				
Requestor First Name: Requestor Last Name:			iest Date	Status	Flagged for Investigation		
' DE4:			4/2017 9:3	9 Ready			
NCPDP:			4/2017 9:3	8 Ready			
Request Date:	MM/DD/YYYY		4/2017 9:3	0 Ready			
Search for:	Shared Report		4/2017 9:2	7 Ready			
			4/2017 8:1	6 Rejected			

4.3 Shared Reports

If an administrator shares a report with a user, the user will receive an email to inform that an E-FORCSE[®] administrator has shared a report with them. The email will include instructions on how to view the report. Shared Reports can be viewed in Reports History.

- 1. Login to https://florida.pmpaware.net
- 2. Navigate to Menu > Insight > Reports History
- 3. Click "Advanced Options"
- 4. Click the "Shared Report" radio button and click search. A listing of shared reports is displayed.

Advanced Options	RT TYPE any SHARED REPORT Y	res		Search	
Report Type:	 Dispenser Activity Prescriber Any 	r Activity O Investigative Search			
Requestor First Name:			Requestor	Request Date	Status
Requestor Last Name:			Jordan Crawford	04/10/2018 11:14 AM	Ready
DEA:			Jordan Crawford	04/10/2018 11:09 AM	Ready
NCPDP:			Jordan Crawford	04/10/2018 11:09 AM	Ready
Request Date:	MM/DD/YYYY		Jordan Crawford	04/10/2018 11:03 AM	Ready
Search for:	Shared Report		Jordan Crawford	04/10/2018 11:00 AM	Ready

5 User Profile Management

The User Profile section allows users to view and edit certain aspects of their PMP AWAR_xE account.

To Access the User Profile, navigate to **Menu > User Profile**.

5.1 My Profile

The My Profile section allows the user to view their account demographics such as role, position/rank, agency details, etc.

Users have the ability to update their address, email address, time zone, mobile phone number for password resets and supervisor(s) (if a delegate).

Updating agency name or badge number must be requested through the State Administrator. Contact information is located in the <u>Administrative Assistance</u> section.

Name: Jordan Investigator (ACTIVE: 04/16/2018) Position/Rank: LE User DOB: 01/01/1970 Primary Contact: 5021111111		E E F	mployer: mployer F mployer F tole: Loca	Jefferstow 10410 Tay Louisville, Phone: 5021 ax:	n PD Iorsville Rd KY 40299 I111111	
Setting						
Time Zone						
Eastern Time (US & Canada ~						
Contact Information						
Change email address associated with this profile						
Current Email: leuser@appriss.com						
New Email Address	_					
Euser@appriss.com						
Re-enter New Email Address						
leuser@appriss.com						
Supervisors						
I am a delegate for the following people *						
Email						
	Add					
Selected Supervisors						

1. Updating Employer Information: Users may update their Employer information by clicking the "Edit" link next to "Profile Info." Employer Name and Address can be updated here. Update the information in the requested fields and click "Update." Updating other fields like Agency Name

or badge number must be requested through the State Administrator.

To update the User Profile:

Profile Info Edit	
Name: Jordan Investigator	Employer: Jefferstown PD
(ACTIVE: 04/16/2018)	10410 Taylorsville Rd
Position/Rank: LE User	Louisville, KY 40299
DOB: 01/01/1970	Employer Phone: 5021111111
Primary Contact: 5021111111	Employer Fax:
	Role: Local
Setting	
Time Zone	
Factor Time // IS & Canada	
Eastern Time tuo o Ganada Y	

2. Adding and Removing Supervisors: Delegate users may add additional supervisors to their accounts at the bottom of the screen. The delegate must enter their supervisor's email address and click add. If the delegate needs to remove a supervisor, click the "x" button next to the supervisor. Click "Save Changes."

Supervisors	
I am a delegate for the following people * Email	Add
Selected Supervisors	
Email: leadmin@appriss.com	8
Save Changes	

- 3. Email Address: To update the email address on the account, enter the new email address in the New Email Address and Re-enter Email Address fields. Click "Save changes." Upon saving a confirmation message will be displayed. Please ensure to click the link in the verification email received to verify the new email address. Note that the verification link is only valid for 20 minutes. If the user clicks the verification link after it has expired, they will be sent a new link.
- 4. Mobile Phone Number: To update the mobile phone number associated with the user account, enter the new phone number in the New Mobile Phone Number field, then re-enter it in the Re-enter New Mobile Phone Number field

Change email address or mobile phone number a	issociated with this profile
Current Email: apprisstester+peer_reviewer@	gmail.com
New Email Address	Re-enter New Email Address
Current Mobile Phone Number:	
New Mobile Phone Number	Re-enter New Mobile Phone Number
(###) ### ####	(####) #### ######

After Clicking "Save Changes," a successful message will be displayed on screen.



5.2 Delegate (Designee) Management

For supervisors (Agency Administrators), delegates associated with the user's account are displayed in a table found at **Menu > User Profile > Delegate Management**. From this location, the supervisor can approve or reject new delegates, or remove existing delegates from their account.

5.2.1 Approving and Rejecting Delegates

- 1. When a user registers as a delegate for a supervisor, the supervisor receives an email alerting them that a delegate account is pending their approval.
 - a. If the request is not acted upon, PMP AWAR_xE will send follow up emails advising that action is still required.
- The supervisor logs into the PMP AWAR_xE application (<u>https://florida.pmpaware.net/</u>) and navigates to Menu > User Profile > Delegate Management.
- 3. From the Delegate management screen, the supervisor can see all delegates associated with their account. New Delegate(s) are identified as "Pending" in the Delegate Status column.

Delegate Select a delegate	Management to review details.				
First	Last	Role	Delegate Status	Date Requested	Date Verified
Jordan	Investigator	Local	Pending	04/11/2018	
Jordan	LE-User	Local	Pending	04/11/2018	

4. The user selects the delegate to view their information in the detail card at the bottom of the screen.

Delega	te Managemer	nt			
Select a del	egate to review details.				
First	Last	Role	Delegate Status	Date Requested	Date Verified
Jordan	Investigator	Local	Pending	04/11/2018	
Jordan	LE-User	Local	Pending	04/11/2018	
Role: Loc Phone: 502	- al 1111111		Validation	1 Supervisor	
Email: leuser@appriss.com (Unverified) Address: 10410 Taylorsville Rd Louisville, KY 40299 Date of Birth: 01/01/1970		Manage	Jordan LE-Adr	nin (pending)	
		Delegate (pendin	g)	s.com	
		Badge (valid)	0 Delegates		
			2345252	Healthcare S	pecialty

5. To approve or reject the delegate, the supervisor must click the appropriate button above the delegate's information. The delegate will be removed from the list if rejected.

5.2.2 Removing Delegates (Designees)

- 1. If a supervisor decides to remove a delegate from their account, the supervisor navigates to **Menu > User Profile > Delegate Management**.
- 2. The supervisor selects the active delegate from the list displayed.
- 3. The supervisor clicks the "Remove" button in the detail card at the bottom of the screen.
- 4. The delegate will be placed back in pending status. The delegate is not removed from the supervisors list.
 - a. If a supervisor wants to add the user again at a later date, the supervisor can locate the former delegate in their list and select approve to add the delegate to their account again.
 - b. If a supervisor wants to completely remove the delegate from their account, the supervisor can select the former delegate and click the "Reject" button. This will remove them from the supervisor's account.
 - c. It is the supervisor's responsibility to regularly maintain the delegate listing to ensure to remove access if access is no longer necessary.

5.3 Password Management

Password management can be handled within PMP AWAR_xE by the user. The user's password will expire after 90 days. A user can proactively change their password before it expires within the application through their user profile. If a password has expired, or if the user has forgotten the password, they can use "Reset Password" on the log in page to change their password. Note: You can reset your password via email or mobile phone text, if you have entered a mobile phone number in to your profile.

5.3.1 Updating the Current Password

- 1. When a user wants to change their current password, they navigate to Menu > User Profile > Password Reset.
 - a. This requires the user to know the current password and be logged into PMP AWAR_xE.
- 2. The user must then enter their current password and enter a new password twice.
 - a. The password must contain at least 10 characters, including 1 capital letter and 1 special character (such as !,@,#,\$). Users cannot reuse any of their last 12 passwords.
- 3. The new password will take effect once the user has logged out of the application.

Change Password	
Current Password	
*	
New Password	
*	
New Password Confirmation	
Change	

5.3.2 Resetting a Forgotten Password

1. When a user has forgotten their password or their password has expired, the user should click on the Reset Password link located on the log in screen.

Log In	
Email	
Password Reset Password	
Log In	
Create an Account	

2. The user must enter the email address they used to register with the application and click Continue.

		Log In
		STATE State of station
Reset Password Please enter the email address registered to your account below:	Registration Process Tutorial Qet Adobe Acrobel Reader	
Enal		
Continue Neved Help?		

3. If the user has a mobile phone number entered in their profile, they will be prompted to select how they want to reset their password.

	Log In
	STATE DEMANTMENT OF PARLEY Present by FAWORXE
Registration P Get Adobe A We found the following information associated with your account.	rocess Tutorial crobat Reader
 Text a code to ******7878. Standard messaging rates may apply. Email a reset password link to g***3@gmail.com 	
Continue	
Need Help?	

- Select whether to reset the password via a code texted to the mobile phone number on file or via an email containing a link to reset the password.
 Note: Resetting the password via mobile phone requires that the mobile phone number is stored in the system. Please refer to My Profile for information on adding a mobile phone
- 5. Click **Continue**.

number to an account.

a. If the mobile phone option was selected, a verification code is sent to that mobile phone, and the user will be prompted to enter thecode.

		Log In
	STAT Powerd by	TE MENT OF HEALTH FAWOR _X e
Enter Verification Code We just sent a verification code to ******7878. Please enter it below	Registration Process Tutorial Get Adobe Acrobat Reader	
Verification Code		
Continue Didn't get a code? It may take a few minutes for the message to arrive. Try Again.		
Need Help?		

Once the verification code is received, enter it in the designated field, then click **Continue**.

OR

b. If the email option was selected and the email address is valid, the user will receive an email containing a link to reset the password. Once the email is received, click the link.

Once the verification code is entered or the email link is clicked, the Change Password page is displayed

6. Enter a new password in the **New Password** field, then re-enter it in the **New Password Confirmation** field. The password guidelines are provided below.

Passwords must contain:

- At least ten (10) characters
- One (1) uppercase letter
- One (1) lowercase letter
- One (1) special character such as !, @, #, \$, etc.

Pa	assword	
•	•••	0
P	assword Confirmation	
Pa	assword Must:	
•	Minimum of 8 characters	
	Contain one upper case letter	
→ ✓	Contain one lower case letter	
	Contain one special character (1 @ # \$ etc.)	
•		

Note that a checkmark appears next to each requirement as it is met.

7. Click Change.

The password is updated, and the user will use the new password the next time they log in to the system.

a.

Notes:

- The password reset link is only active for 20 minutes. After the time has expired, you will need to repeat steps 1–5 to generate a new password reset email.
- If you use the mobile reset option, the validation code is only active for 20 minutes. In addition, only the most recent code is valid (e.g., if you requested a validation code twice, only the second code would be valid.
- Per our security protocol, PMP AWARxE will not confirm the existence of an account. If you do not receive an email at the email address provided, follow the steps below:

1. Ensure you entered a valid email address.

2. Check your Junk, Spam, or other filtered folders for the email.

3. If the email address is correct but you have not received the email, contact your PMP Administrator to request a new password or determine what email address is associated with your account.

4. Add the following email addresses and domains to your contacts list, or contact your organization's IT support to have them added as safe senders:

(a) <u>no-reply-pmpaware@globalnotifications.com</u>

(b) globalnotifications.com

(c) amazonses.com

6 Assistance and Support

6.1 Technical Assistance

If you need additional help with any of the procedures outlined in this guide, you can contact Appriss at:

1-877-719-3120

or

Create a support request using the following URL: https://apprisspmp.zendesk.com/hc/en-us/requests/new

6.2 Administrative Assistance

If you have non-technical questions regarding E-FORCSE®, please contact:

E-FORCSE[®], Florida Prescription Drug Monitoring Program

4052 Bald Cypress Way Bin C16 Tallahassee, FL 32399 Phone: 1-850-245-4797 Fax: 1-850-617-6430 Email: e-forcse@flhealth.gov

7 Document Information

7.1 Disclaimer

Appriss has made every effort to ensure the accuracy of the information in this document at the time of printing. However, information may change without notice.